

Supplementary Financial Data  
 <Fiscal 3rd Quarter (October - December) of Year Ending March 31, 2016>

Jan 21, 2016

1. Financial Highlights

(Yen in millions)	FY2012			FY2013			FY2014			FY2015		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Net Sales	353,540	355,730	709,270	429,634	445,475	875,109	489,511	538,874	1,028,385	587,352	562,648	1,150,000
Operating Income <i>(Operating Income Ratio)</i>	41,723 <i>11.8%</i>	-24,125 <i>-6.8%</i>	17,598 <i>2.5%</i>	39,337 <i>9.2%</i>	45,527 <i>10.2%</i>	84,864 <i>9.7%</i>	51,923 <i>10.6%</i>	59,016 <i>11.0%</i>	110,939 <i>10.8%</i>	61,830 <i>10.5%</i>	68,170 <i>12.1%</i>	130,000 <i>11.3%</i>
Income Before Income Taxes	36,577	-23,179	13,398	38,441	46,019	84,460	51,538	55,554	107,092	63,389	62,611	126,000
Net Income	26,199	-18,213	7,986	27,103	29,169	56,272	36,713	39,302	76,015	47,608	42,392	90,000
EPS (Yen)	97.64	-68.00	29.64	100.99	105.83	206.82	133.11	138.50	271.61	160.70	142.17	302.87
Dividend Per Share (Yen)	22.50	20.00	42.50	22.50	27.50	50.00	30.00	40.00	70.00	40.00	40.00	80.00

(Yen in millions)	FY2013				FY2014				FY2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	211,276	218,358	217,091	228,384	240,188	249,323	264,255	274,619	285,041	302,311	308,001	
Operating Income <i>(Operating Income Ratio)</i>	18,047 <i>8.5%</i>	21,290 <i>9.8%</i>	22,529 <i>10.4%</i>	22,998 <i>10.1%</i>	25,035 <i>10.4%</i>	26,888 <i>10.8%</i>	28,804 <i>10.9%</i>	30,212 <i>11.0%</i>	30,737 <i>10.8%</i>	31,093 <i>10.3%</i>	32,160 <i>10.4%</i>	
Income Before Income Taxes	17,366	21,075	24,084	21,935	24,454	27,084	29,771	25,783	32,347	31,042	30,968	
Net Income	13,346	13,757	15,950	13,219	17,573	19,140	21,318	17,984	23,790	23,818	23,320	
EPS (Yen)	49.73	51.26	57.84	47.93	63.72	69.40	76.05	62.54	80.61	80.09	78.22	

Pursuant to FASB Accounting Standards Codification (ASC) 805 "Business Combinations," Nidec is currently evaluating the assets and liabilities acquired in the fiscal year ending March 31, 2016. These assets and liabilities have been recorded on its consolidated balance sheet based on preliminary management estimation as of December 31, 2015. Consolidated financial statements for the six months ended September 30, 2015 have been retrospectively adjusted to reflect the assets and liabilities of which fair value evaluation is completed.

2. Sales and Operating Income (OI) by Product Group

(Yen in millions)		FY2012			FY2013			FY2014			FY2015		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	168,452	151,272	319,724	180,455	182,058	362,513	190,308	207,691	397,999	222,513		
	OI	32,046	-9,397	22,649	26,341	30,362	56,703	30,653	32,406	63,059	35,782		
Automotive, Appliance, Commercial and Industrial Products *	Sales	112,633	135,831	248,464	164,048	181,188	345,236	218,378	241,629	460,007	276,185		
	OI	4,927	-2,249	2,678	9,592	12,613	22,205	17,224	19,245	36,469	21,385		
Machinery	Sales	31,266	32,260	63,526	43,717	43,238	86,955	45,022	53,778	98,800	53,582		
	OI	4,089	2,925	7,014	6,174	5,907	12,081	6,626	9,522	16,148	8,170		
Electronic & Optical Components	Sales	37,427	31,761	69,188	37,429	35,416	72,845	32,499	32,551	65,050	32,528		
	OI	3,081	-11,546	-8,465	510	938	1,448	2,355	2,653	5,008	3,617		
Others	Sales	3,762	4,606	8,368	3,985	3,575	7,560	3,304	3,225	6,529	2,544		
	OI	445	448	893	176	190	366	302	487	789	480		
Eliminations/Corporate	OI	(2,865)	(4,306)	(7,171)	(3,456)	(4,483)	(7,939)	(5,237)	(5,297)	(10,534)	(7,604)		

(Yen in millions)		FY2013				FY2014				FY2015			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	87,815	92,640	92,769	89,289	89,889	100,419	104,775	102,916	104,058	118,455	129,564	
	OI	12,013	14,328	14,634	15,728	15,062	15,591	16,714	15,692	17,688	18,094	19,127	
Automotive, Appliance, Commercial and Industrial Products *	Sales	84,064	79,984	83,026	98,162	110,244	108,134	114,892	126,737	137,317	138,868	134,846	
	OI	4,515	5,077	5,256	7,357	8,583	8,641	9,263	9,982	10,756	10,629	11,258	
Machinery	Sales	19,929	23,788	19,704	23,534	22,279	22,743	26,111	27,667	26,652	26,930	25,556	
	OI	3,281	2,893	2,841	3,066	2,812	3,814	4,867	4,655	4,059	4,111	3,783	
Electronic & Optical Components	Sales	17,511	19,918	19,797	15,619	16,169	16,330	16,705	15,846	15,823	16,705	16,736	
	OI	-281	791	1,714	-776	1,105	1,250	1,279	1,374	1,612	2,005	1,795	
Others	Sales	1,957	2,028	1,795	1,780	1,607	1,697	1,772	1,453	1,191	1,353	1,299	
	OI	175	1	171	19	125	177	232	255	196	284	212	
Eliminations/Corporate	OI	(1,656)	(1,800)	(2,087)	(2,396)	(2,652)	(2,585)	(3,551)	(1,746)	(3,574)	(4,030)	(4,015)	

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3. Capital Expenditure, Depreciation, R&D

(Yen in millions)		FY2012			FY2013			FY2014			FY2015		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Capital Expenditure		34,250	27,118	61,368	20,606	19,430	40,036	24,522	33,520	58,042	47,814	42,186	90,000
Depreciation		17,258	20,997	38,255	21,983	22,430	44,413	23,664	27,781	51,445	30,390	39,610	70,000
R & D		15,387	18,891	34,278	19,003	18,805	37,808	22,177	23,002	45,179	25,421	26,579	52,000