

Supplementary Financial Data  
<Fiscal 1st Quarter (April - June) of Year Ending March 31, 2017>

July 22, 2016

1. Financial Highlights

(Yen in millions)	U.S. GAAP						IFRS					
	FY2013			FY2014			FY2015			FY2016		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Net Sales	429,634	445,475	875,109	489,511	538,874	1,028,385	587,352	590,938	1,178,290	600,000	650,000	1,250,000
Operating Profit <i>(Operating Profit Ratio)</i>	39,337 <i>9.2%</i>	45,527 <i>10.2%</i>	84,864 <i>9.7%</i>	51,923 <i>10.6%</i>	59,016 <i>11.0%</i>	110,939 <i>10.8%</i>	59,603 <i>10.1%</i>	58,300 <i>9.9%</i>	117,903 <i>10.0%</i>	63,500 <i>10.6%</i>	66,500 <i>10.2%</i>	130,000 <i>10.4%</i>
Profit Before Income Taxes	38,441	46,019	84,460	51,538	55,554	107,092	62,147	55,258	117,405	63,500	66,500	130,000
Profit attributable to owners of the parent	27,103	29,169	56,272	36,713	39,302	76,015	46,857	43,263	90,120	48,000	50,000	98,000
EPS (Basic) (Yen)	100.99	105.83	206.82	133.11	138.50	271.61	158.17	145.46	303.63	161.83	168.58	330.41
Dividend Per Share (Yen)	22.50	27.50	50.00	30.00	40.00	70.00	40.00	40.00	80.00	40.00	40.00	80.00

(Yen in millions)	U.S. GAAP				IFRS								
	FY2014				FY2015				FY2016				
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
Net Sales	240,188	249,323	264,255	274,619	285,041	302,311	308,001	282,937	276,206				
Operating Profit <i>(Operating Profit Ratio)</i>	25,035 <i>10.4%</i>	26,888 <i>10.8%</i>	28,804 <i>10.9%</i>	30,212 <i>11.0%</i>	29,859 <i>10.5%</i>	29,744 <i>9.8%</i>	30,924 <i>10.0%</i>	27,376 <i>9.7%</i>	31,540 <i>11.4%</i>				
Profit Before Income Taxes	24,454	27,084	29,771	25,783	31,591	30,556	30,561	24,697	29,103				
Profit attributable to owners of the parent	17,573	19,140	21,318	17,984	23,251	23,606	22,844	20,419	22,041				
EPS (Basic) (Yen)	63.72	69.40	76.05	62.54	78.79	79.38	76.62	68.84	74.31				

Note:

Nidec Corporation has adopted IFRS from 1Q/FY2016 (three-months period ended June 2016). The financial data for FY2015 and FY2016 are presented based on IFRS, whereas those for FY2013 and FY2014 are presented based on U.S. GAAP.

2. Sales and Operating Profit (OP) by Product Group

(Yen in millions)		U.S. GAAP						IFRS					
		FY2013			FY2014			FY2015			FY2016		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	180,455	182,058	362,513	190,308	207,691	397,999	222,513	225,475	447,988			
	OP	26,341	30,362	56,703	30,653	32,406	63,059	34,598	30,108	64,706			
Automotive, Appliance, Commercial and Industrial Products	Sales	164,048	181,188	345,236	218,378	241,629	460,007	276,185	278,528	554,713			
	OP	9,592	12,613	22,205	17,224	19,245	36,469	20,819	25,219	46,038			
Machinery	Sales	43,717	43,238	86,955	45,022	53,778	98,800	54,359	53,452	107,811			
	OP	6,174	5,907	12,081	6,626	9,522	16,148	8,212	6,823	15,035			
Electronic & Optical Components	Sales	37,429	35,416	72,845	32,499	32,551	65,050	32,528	31,584	64,112			
	OP	510	938	1,448	2,355	2,653	5,008	3,050	2,360	5,410			
Others	Sales	3,985	3,575	7,560	3,304	3,225	6,529	1,767	1,899	3,666			
	OP	176	190	366	302	487	789	244	294	538			
Eliminations/Corporate	OP	(3,456)	(4,483)	(7,939)	(5,237)	(5,297)	(10,534)	(7,320)	(6,504)	(13,824)			

(Yen in millions)		U.S. GAAP				IFRS							
		FY2014				FY2015				FY2016			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	89,889	100,419	104,775	102,916	104,058	118,455	129,564	95,911	94,801			
	OP	15,062	15,591	16,714	15,692	17,291	17,307	18,551	11,557	13,748			
Automotive, Appliance, Commercial and Industrial Products	Sales	110,244	108,134	114,892	126,737	137,317	138,868	134,846	143,682	138,250			
	OP	8,583	8,641	9,263	9,982	10,458	10,361	11,029	14,190	13,830			
Machinery	Sales	22,279	22,743	26,111	27,667	26,995	27,364	25,886	27,566	27,146			
	OP	2,812	3,814	4,867	4,655	4,086	4,126	3,605	3,218	4,895			
Electronic & Optical Components	Sales	16,169	16,330	16,705	15,846	15,823	16,705	16,736	14,848	15,161			
	OP	1,105	1,250	1,279	1,374	1,406	1,644	1,495	865	2,110			
Others	Sales	1,607	1,697	1,772	1,453	848	919	969	930	848			
	OP	125	177	232	255	118	126	146	148	134			
Eliminations/Corporate	OP	(2,652)	(2,585)	(3,551)	(1,746)	(3,500)	(3,820)	(3,902)	(2,602)	(3,177)			

Note:

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3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	U.S. GAAP						IFRS					
	FY2013			FY2014			FY2015			FY2016		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Capital Expenditure	20,606	19,430	40,036	24,522	33,520	58,042	47,814	34,084	81,898	60,000	50,000	110,000
Depreciation	21,983	22,430	44,413	23,664	27,781	51,445	30,491	34,456	64,947	30,000	32,000	62,000
R & D	19,003	18,805	37,808	22,177	23,002	45,179	25,421	26,557	51,978	25,000	30,000	55,000

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