

Supplementary Financial Data
<Fiscal 2nd Quarter (July - September) of Year Ending March 31, 2017>

Oct 24, 2016

1. Financial Highlights

(Yen in millions)	U.S. GAAP						IFRS					
	FY2013			FY2014			FY2015			FY2016		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Net Sales	429,634	445,475	875,109	489,511	538,874	1,028,385	587,352	590,938	1,178,290	564,030	635,970	1,200,000
Operating Profit <i>(Operating Profit Ratio)</i>	39,337 9.2%	45,527 10.2%	84,864 9.7%	51,923 10.6%	59,016 11.0%	110,939 10.8%	59,603 10.1%	58,059 9.9%	117,662 10.0%	69,004 12.2%	65,996 10.4%	135,000 11.3%
Profit Before Income Taxes	38,441	46,019	84,460	51,538	55,554	107,092	62,147	55,017	117,164	66,293	66,707	133,000
Profit attributable to owners of the parent	27,103	29,169	56,272	36,713	39,302	76,015	46,857	43,088	89,945	50,110	49,890	100,000
EPS (Basic) (Yen)	100.99	105.83	206.82	133.11	138.50	271.61	158.17	144.87	303.04	168.95	168.20	337.15
Dividend Per Share (Yen)	22.50	27.50	50.00	30.00	40.00	70.00	40.00	40.00	80.00	40.00	45.00	85.00

(Yen in millions)	U.S. GAAP				IFRS							
	FY2014				FY2015				FY2016			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	240,188	249,323	264,255	274,619	285,041	302,311	308,001	282,937	276,206	287,824		
Operating Profit <i>(Operating Profit Ratio)</i>	25,035 10.4%	26,888 10.8%	28,804 10.9%	30,212 11.0%	29,859 10.5%	29,744 9.8%	30,683 10.0%	27,376 9.7%	31,540 11.4%	37,464 13.0%		
Profit Before Income Taxes	24,454	27,084	29,771	25,783	31,591	30,556	30,320	24,697	29,103	37,190		
Profit attributable to owners of the parent	17,573	19,140	21,318	17,984	23,251	23,606	22,669	20,419	22,041	28,069		
EPS (Basic) (Yen)	63.72	69.40	76.05	62.54	78.79	79.38	76.04	68.84	74.31	94.64		

2. Sales and Operating Profit (OP) by Product Group

(Yen in millions)		U.S. GAAP						IFRS					
		FY2013			FY2014			FY2015			FY2016		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	180,455	182,058	362,513	190,308	207,691	397,999	222,513	225,475	447,988	211,716		
	OP	26,341	30,362	56,703	30,653	32,406	63,059	34,598	30,108	64,706	32,967		
Automotive, Appliance, Commercial and Industrial Products	Sales	164,048	181,188	345,236	218,378	241,629	460,007	276,185	278,528	554,713	265,645		
	OP	9,592	12,613	22,205	17,224	19,245	36,469	20,819	24,978	45,797	27,988		
Machinery	Sales	43,717	43,238	86,955	45,022	53,778	98,800	54,359	53,452	107,811	53,884		
	OP	6,174	5,907	12,081	6,626	9,522	16,148	8,212	6,823	15,035	10,200		
Electronic & Optical Components	Sales	37,429	35,416	72,845	32,499	32,551	65,050	32,528	31,584	64,112	31,032		
	OP	510	938	1,448	2,355	2,653	5,008	3,050	2,360	5,410	4,878		
Others	Sales	3,985	3,575	7,560	3,304	3,225	6,529	1,767	1,899	3,666	1,753		
	OP	176	190	366	302	487	789	244	294	538	287		
Eliminations/Corporate	OP	(3,456)	(4,483)	(7,939)	(5,237)	(5,297)	(10,534)	(7,320)	(6,504)	(13,824)	(7,316)		

(Yen in millions)		U.S. GAAP				IFRS							
		FY2014				FY2015				FY2016			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	89,889	100,419	104,775	102,916	104,058	118,455	129,564	95,911	94,801	116,915		
	OP	15,062	15,591	16,714	15,692	17,291	17,307	18,551	11,557	13,748	19,219		
Automotive, Appliance, Commercial and Industrial Products	Sales	110,244	108,134	114,892	126,737	137,317	138,868	134,846	143,682	138,250	127,395		
	OP	8,583	8,641	9,263	9,982	10,458	10,361	10,788	14,190	13,830	14,158		
Machinery	Sales	22,279	22,743	26,111	27,667	26,995	27,364	25,886	27,566	27,146	26,738		
	OP	2,812	3,814	4,867	4,655	4,086	4,126	3,605	3,218	4,895	5,305		
Electronic & Optical Components	Sales	16,169	16,330	16,705	15,846	15,823	16,705	16,736	14,848	15,161	15,871		
	OP	1,105	1,250	1,279	1,374	1,406	1,644	1,495	865	2,110	2,768		
Others	Sales	1,607	1,697	1,772	1,453	848	919	969	930	848	905		
	OP	125	177	232	255	118	126	146	148	134	153		
Eliminations/Corporate	OP	(2,652)	(2,585)	(3,551)	(1,746)	(3,500)	(3,820)	(3,902)	(2,602)	(3,177)	(4,139)		

Note:

Pursuant to IFRS 3 "Business Combinations," during the three months ended September 30, 2016, Nidec Corporation completed its valuation of the assets acquired and the liabilities assumed upon the acquisition of KB Electronics, Inc. merged into Nidec Motor Corporation in March 2016. Consolidated financial statements for the previous fiscal year have been retrospectively adjusted to reflect Nidec's valuation of the fair values of the assets and liabilities of KB Electronics, Inc.

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	U.S. GAAP						IFRS					
	FY2013			FY2014			FY2015			FY2016		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Capital Expenditure	20,606	19,430	40,036	24,522	33,520	58,042	47,814	34,084	81,898	30,483	79,517	110,000
Depreciation	21,983	22,430	44,413	23,664	27,781	51,445	30,491	34,456	64,947	28,856	33,144	62,000
R & D	19,003	18,805	37,808	22,177	23,002	45,179	25,421	26,557	51,978	25,602	29,398	55,000

Note:

Nidec Corporation has adopted IFRS from 1Q/FY2016 (three-months period ended June 2016). The financial data for FY2015 and FY2016 are presented based on IFRS, whereas those for FY2013 and FY2014 are presented based on U.S. GAAP.