

Supplementary Financial Data  
<Fiscal 1st Quarter (April - June) of Year Ending March 31, 2019>

July 25, 2018

1. Financial Highlights

(Yen in millions)	IFRS											
	FY2015			FY2016			FY2017			FY2018		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Net Sales	587,352	590,938	1,178,290	564,030	635,281	1,199,311	715,890	772,200	1,488,090	775,000	825,000	1,600,000
Operating Profit <i>(Operating Profit Ratio)</i>	59,603 <i>10.1%</i>	58,059 <i>9.9%</i>	117,662 <i>10.0%</i>	68,985 <i>12.2%</i>	70,381 <i>11.1%</i>	139,366 <i>11.6%</i>	81,765 <i>11.4%</i>	85,249 <i>11.0%</i>	167,014 <i>11.2%</i>	95,000 <i>12.3%</i>	100,000 <i>12.1%</i>	195,000 <i>12.2%</i>
Profit Before Income Taxes	62,147	55,017	117,164	66,274	75,039	141,313	75,783	88,054	163,837	90,000	97,500	187,500
Profit attributable to owners of the parent	46,857	43,088	89,945	50,094	60,913	111,007	59,421	71,527	130,948	72,000	75,000	147,000
EPS (Basic) (Yen)	158.17	144.87	303.04	168.89	205.38	374.27	200.69	241.60	442.29	243.42	253.57	496.99
Dividend Per Share (Yen)	40.00	40.00	80.00	40.00	45.00	85.00	45.00	50.00	95.00	50.00	50.00	100.00

(Yen in millions)	IFRS											
	FY2016				FY2017				FY2018			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	276,206	287,824	304,198	331,083	343,091	372,799	390,031	382,169	383,765			
Operating Profit <i>(Operating Profit Ratio)</i>	31,524 <i>11.4%</i>	37,461 <i>13.0%</i>	37,188 <i>12.2%</i>	33,193 <i>10.0%</i>	38,867 <i>11.3%</i>	42,898 <i>11.5%</i>	44,516 <i>11.4%</i>	40,733 <i>10.7%</i>	46,641 <i>12.2%</i>			
Profit Before Income Taxes	29,087	37,187	41,473	33,566	36,171	39,612	43,094	44,960	46,941			
Profit attributable to owners of the parent	22,028	28,066	31,523	29,390	28,077	31,344	34,643	36,884	37,353			
EPS (Basic) (Yen)	74.27	94.63	106.28	99.09	94.83	105.86	117.01	124.59	126.29			

2. Sales and Operating Profit (OP) by Product Category

(Yen in millions)		IFRS											
		FY2015			FY2016			FY2017			FY2018		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	222,513	225,475	447,988	211,716	225,389	437,105	220,474	231,902	452,376			
	OP	34,598	30,108	64,706	32,967	34,962	67,929	36,142	36,572	72,714			
Automotive Products	Sales	136,156	135,175	271,331	124,064	137,082	261,146	140,499	154,861	295,360			
	OP	10,844	13,728	24,572	13,137	15,922	29,059	18,832	20,141	38,973			
Appliance, Commercial and Industrial Products	Sales	140,029	143,353	283,382	141,581	169,358	310,939	250,073	268,569	518,642			
	OP	9,975	11,250	21,225	14,832	13,229	28,061	19,113	20,677	39,790			
Machinery	Sales	54,359	53,452	107,811	53,884	68,457	122,341	67,849	78,712	146,561			
	OP	8,212	6,823	15,035	10,200	11,591	21,791	12,438	14,981	27,419			
Electronic & Optical Components	Sales	32,528	31,584	64,112	31,032	33,040	64,072	34,997	35,979	70,976			
	OP	3,050	2,360	5,410	4,878	4,984	9,862	5,531	4,189	9,720			
Others	Sales	1,767	1,899	3,666	1,753	1,955	3,708	1,998	2,177	4,175			
	OP	244	294	538	287	272	559	281	293	574			
Eliminations/Corporate	OP	(7,320)	(6,504)	(13,824)	(7,316)	(10,579)	(17,895)	(10,572)	(11,604)	(22,176)			

(Yen in millions)		IFRS											
		FY2016				FY2017				FY2018			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	94,801	116,915	119,150	106,239	103,753	116,721	124,565	107,337	106,333			
	OP	13,748	19,219	19,169	15,793	16,914	19,228	20,562	16,010	16,542			
Automotive Products	Sales	63,993	60,071	66,741	70,341	68,709	71,790	76,411	78,450	77,181			
	OP	6,398	6,739	7,981	7,941	8,712	10,120	10,097	10,044	10,905			
Appliance, Commercial and Industrial Products	Sales	74,257	67,324	68,323	101,035	120,184	129,889	131,245	137,324	138,558			
	OP	7,416	7,416	6,200	7,029	8,642	10,471	10,119	10,558	14,015			
Machinery	Sales	27,146	26,738	32,726	35,731	32,583	35,266	38,020	40,692	42,616			
	OP	4,895	5,305	5,601	5,990	6,255	6,183	7,067	7,914	8,296			
Electronic & Optical Components	Sales	15,161	15,871	16,275	16,765	16,939	18,058	18,698	17,281	17,987			
	OP	2,110	2,768	2,904	2,080	3,062	2,469	2,542	1,647	1,955			
Others	Sales	848	905	983	972	923	1,075	1,092	1,085	1,090			
	OP	134	153	156	116	151	130	151	142	192			
Eliminations/Corporate	OP	(3,177)	(4,139)	(4,823)	(5,756)	(4,869)	(5,703)	(6,022)	(5,582)	(5,264)			

Note:

NIDEC adopts the provisions of IFRS 3 "Business Combinations." During the three months ended June 30, 2018, Nidec Corporation completed its valuation of the assets acquired and the liabilities assumed upon the acquisition of the following companies in the previous fiscal year; Secop Holding GmbH (currently Nidec Global Appliance Compressors GmbH), Secop s.r.o. (currently Nidec Global Appliance Slovakia s.r.o.), Secop Compressors (Tianjin) Co., Ltd. (currently Nidec Compressors (Tianjin) Co., Ltd.), Secop Inc. (currently Nidec Global Appliance USA Inc.) and LGB Elettropompe S.r.l. As a result, Nidec Corporation's consolidated financial statements for the year ended March 31, 2018 reflects the revision of the initially allocated amounts of acquisition price. Of the assets acquired and the liabilities assumed upon the acquisitions of companies in the year ended March 31, 2018 and in the three months ended June 30, 2018, the assets and liabilities which are currently under evaluation have been recorded on Nidec Corporation's consolidated statement of financial position based on provisional management estimation as of June 30, 2018.

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	IFRS											
	FY2015			FY2016			FY2017			FY2018		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Capital Expenditure	47,814	34,084	81,898	30,483	38,235	68,718	41,841	49,000	90,841	80,000	70,000	150,000
Depreciation	30,491	34,459	64,950	28,860	30,877	59,737	32,832	35,588	68,420	35,000	39,000	74,000
R & D	25,421	26,557	51,978	25,602	27,205	52,807	26,789	28,649	55,438	30,000	33,000	63,000

Note:

Nidec Corporation has adopted IFRS from 1Q/FY2016 (three-month period ended June 30, 2016). The financial data on this data sheet are presented based on IFRS.