



FOR IMMEDIATE RELEASE

Nidec Corporation
Tokyo Stock Exchange code: 6594

Contact:

Teruaki Urago
General Manager
Investor Relations
+81-75-935-6140
ir@nidec.com

Released on October 01, 2026, in Kyoto, Japan

Nidec Corporation to Transfer (Its Shares in) a Subsidiary

Nidec Corporation (TSE: 6594; OTC US: NJDCY) (“Nidec Corporation” or the “Company”) announced that it has reached a resolution in the meeting of its Board of Directors held today to transfer all of its shares in Nidec Components Corporation (hereinafter referred to as “Nidec Components”), a subsidiary of the Company, to TCG2603 Co., Ltd, a company indirectly owned by an investment fund related to The Carlyle Group (hereinafter referred to as “Carlyle,” including its affiliate companies and other related entities) (hereinafter referred to as the “Share Transfer”), as described below.

1. Reasons for the Share Transfer

Based on the “Re-Definition” declaration, a five-year (FY2026 – FY2030) management reform plan that it announced in May 2026, the Company is promoting a business portfolio reform to restore its proper business management and improve its profit-generating structure. This plan upholds a basic policy of allocating the entire Nidec Group’s management resources focusing on its core businesses and important high-growth areas.

Since its establishment as Copal Electronics Corporation in April 1967 to research, develop, and sell electronics components, Nidec Components Corporation constantly grew as part of the Nidec Group’s electronic components business after Nidec Corporation’s capital participation in the company in April 1998 and becoming a wholly owned subsidiary of the Company in 2014.

Now, selling pressure sensors, switches, torque sensors, encoders, and other products for industrial equipment and other applications, Nidec Components boasts a high degree of trust among its customers. In particular, the company enjoys a largest-level share of the global external sales market of polygon mirrors.

While mid-to-long-term growth is expected for the semiconductor manufacturing equipment and collaborative robot markets where Nidec Components operates business, the rapid technological innovation and the escalating global competition require companies, more than ever, to make prompt and large-scale capital and R&D investments and to make expeditious business decisions.

Based on the aforementioned changes in the market environment, Nidec Corporation contemplated possible options for Nidec Components, such as promoting an independent growth strategy under an external partner, to help the company best utilize its technological capabilities and customer base and grow further as a company.

Consequently, the Company came to the conclusion that transferring Nidec Components to Carlyle, an investment firm with global knowledge and network in addition to abundant management resources, would be the best option for Nidec Components to further improve its corporate value, and for the Company to concentrate its management resources on important growth areas and reform its business portfolio significantly.

2. Outline of Nidec Components, a subsidiary of Nidec Corporation, to be transferred

(1)	Name	Nidec Components Corporation
(2)	Address	Nishi-Shinjuku Prime Square Bldg. 7-5-25 Nishi-Shinjuku, Shinjuku-ku, Tokyo
(3)	Representative’s name and title	Kazushi Ishida (Representative Director and President)

(4)	Business	Development, manufacturing, and sale of switches, trimmer potentiometers (trimmer resistor), pressure sensors, liquid leakage sensors, potentiometers, encoders, small precision motors, polygon mirrors, polygon scanner motors, DC axial fans, turbo fans, and other electronic components for industrial equipment and other markets		
(5)	Capital	2,362,050,000 yen		
(6)	Foundation	April 01, 1967		
(7)	Major shareholder and stock ownership ratio	Nidec Corporation		100%
(8)	Relationship with the Nidec Group, etc.	Capital relationship	Nidec Components is a wholly owned subsidiary of Nidec Corporation.	
		Personnel relationship	One of the members of the Company’s Board of Directors serves on Nidec Components’ Board of Directors.	
		Business relationship	There are some transactions between Nidec Corporation and Nidec Components.	
		Related parties	None.	
(9)	The company’s performance and financial conditions for the past three years (in millions of yen)			
Fiscal term		Fiscal year ended Mar. 31, 2024	Fiscal year ended Mar. 31, 2025	Fiscal year ended Mar. 31, 2026
Net assets		63,164	64,651	67,319
Total assets		72,238	71,029	74,180
Net assets per share (JPY)		1,090	1,071	1,015
Sales		37,712	32,617	32,092
Operating profit		7,700	6,624	5,465
Net income attributable to owners of parent		6,120	4,155	3,690
Current net earnings per share (JPY)		92	63	56
Dividend per share (JPY)		25.4	18.7	13.8

3. Outline of the recipient of the Company's shares

Outline of the recipient of the Company's shares

(1)	Name	TCG2603 Co., Ltd.		
(2)	Address	1-5-1, Marunouchi, Chiyoda-ku, Tokyo		
(3)	Representative's name and title	Genta Saito, Representative Director		
(4)	Business	1. Control and management of the business activities of companies by holding their shares or equity; and 2. Any other business incidental to or relating to the foregoing.		
(5)	Capital	25,000 yen		
(6)	Foundation	August 17, 2026		
(7)	Net assets and total assets for the immediately preceding business year			
	Net assets	50,000 yen		
	Total assets	50,000 yen		
(8)	Major shareholder and stock ownership ratio	TCG2510 Co., Ltd.		100%
(9)	Relationship with the Nidec Group, etc.	Capital relationship	None	
		Personnel relationship	None	
		Business relationship	None	
		Related parties	None	

4. Number of the shares to be transferred, the transfer price, and the status of the owned shares before/after the Share Transfer

(1)	Number of shares owned before the Share Transfer	66,302,120 shares (the rate of the Company's ownership of voting rights: 100%)
(2)	Number of the shares to be transferred	66,302,120 shares
(3)	Transfer price	102,980 million yen

(4)	Number of shares owned after the Share Transfer	0 share (the rate of the ownership of voting rights: 0%)
-----	---	--

5. Schedule of the Share Transfer

(1)	Contract day	October 01, 2026
(2)	Transfer date	December 1, 2026

6. Going forward

Nidec Corporation is currently examining the details of the Share Transfer's impact on its consolidated business performance. The Company will promptly disclose any matter that should be announced publicly when it occurs.

-###-